September 24, 2009

Re: Tavern Congress Park, Inc.
  D/b/a: Tavern Congress Park
  2510 E. Colfax Ave
  Denver, CO 80206

Dear Neighborhood Organization:

Please be advised that an application for a transfer of ownership has been filed with this department regarding a hotel restaurant liquor license and standard cabaret in your neighborhood. Please review the attached documents for information regarding this change.

Objections to this transfer must be based only on the character and reputation of the applicant. Secondly, all objections to this application must be registered with the Director of Excise and Licenses at 201 West Colfax Avenue, Department 206, Denver, Colorado 80202 by the close of business fifteen (15) calendar days from the date of this letter.

To review this application for a transfer of ownership, please visit Excise & Licenses at 201 West Colfax Avenue (2nd Floor) between the hours of 8:00a.m. and 4:00p.m.

Sincerely,

Charlotte Martinez
Business/Liquor Licensing
Licensing Technician
720-865-2760
Fax: 720-865-2881

cc: Councilwoman Jeanne Robb District 10
    Division Chief of Patrol Mary Beth Klee
    Capitol Hill United Neighborhoods, Inc.
    Colfax on the Hill, Inc.
    Colfax Business Improvement District
    Community Renaissance Neighbors (CO.R.N)
    Congress Park Neighbors, Inc.
    Northeast Community Congress for Education
COLORADO LIQUOR
RETAIL LICENSE APPLICATION

☐ NEW LICENSE  ☑ TRANSFER OF OWNERSHIP  ☐ LICENSE RENEWAL

• ALL ANSWERS MUST BE PRINTED IN BLACK INK OR TYPEWRITTEN
• APPLICANT MUST CHECK THE APPROPRIATE BOX(ES)
• LOCAL LICENSE FEE $____
• APPLICANT SHOULD OBTAIN A COPY OF THE COLORADO LIQUOR AND BEER CODE (Call 303-370-2165)

1. Applicant is applying as a
☑ Corporation
☐ Partnership (includes Limited Liability and Husband and Wife Partnerships)
☐ Individual
☐ Limited Liability Company
☐ Association or Other

2. Applicant is an LLC, name of LLC; if partnership, at least 2 partner’s names; if corporation, name of corporation.
Tavern Congress Park, Inc.

Firm Number 27-0805667

2a Trade Name of Establishment (DBA)
Tavern Congress Park
State Sales Tax No. Business Telephone
Denver 303-861-3037

3. Address of Premises (specify exact location of premises)
2510 E. Colfax Avenue

City Denver
County Denver
State CO
ZIP Code 80206

4. Mailing Address (Number and Street)
538 E. 17th Avenue
City or Town Denver
State CO
ZIP Code 80203

5. If the premises currently have a liquor or beer license, you MUST answer the following questions:

Present Trade Name of Establishment (DBA)
Neighborhood Flix & Cinema & Cafe, LLC
Present State License No. 42-36068-0000
Present Class of License H & R
Present Expiration Date 11/21/09

LIAB SECTION A NONREFUNDABLE APPLICATION FEES 

<table>
<thead>
<tr>
<th>LIAB</th>
<th>SECTION A</th>
<th>LIQUOR LICENSE FEES</th>
</tr>
</thead>
<tbody>
<tr>
<td>2300</td>
<td>Application Fee for New License</td>
<td>$1,025.00</td>
</tr>
<tr>
<td>2302</td>
<td>Application Fee for New License - Concurrent Review</td>
<td>$1,125.00</td>
</tr>
</tbody>
</table>

LIAB SECTION B LIQUOR LICENSE FEES

<table>
<thead>
<tr>
<th>LIAB</th>
<th>SECTION B</th>
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</thead>
<tbody>
<tr>
<td>1905</td>
<td>Retail Gaming Tavern License (City)</td>
</tr>
<tr>
<td>1906</td>
<td>Retail Gaming Tavern License (County)</td>
</tr>
<tr>
<td>1940</td>
<td>Retail Liquor Store License (City)</td>
</tr>
<tr>
<td>1941</td>
<td>Retail Liquor Store License (County)</td>
</tr>
<tr>
<td>1950</td>
<td>Liquor Licensed Drugstore (City)</td>
</tr>
<tr>
<td>1951</td>
<td>Liquor Licensed Drugstore (County)</td>
</tr>
<tr>
<td>1960</td>
<td>Beer and Wine License (City)</td>
</tr>
<tr>
<td>1961</td>
<td>Beer and Wine License (County)</td>
</tr>
<tr>
<td>1970</td>
<td>Hotel and Restaurant License (City)</td>
</tr>
<tr>
<td>1971</td>
<td>Hotel and Restaurant License (County)</td>
</tr>
<tr>
<td>1975</td>
<td>Brew Pub License (City)</td>
</tr>
<tr>
<td>1976</td>
<td>Brew Pub License (County)</td>
</tr>
<tr>
<td>1980</td>
<td>Hotel and Restaurant License with premises (City)</td>
</tr>
<tr>
<td>1981</td>
<td>Hotel and Restaurant License with premises (County)</td>
</tr>
<tr>
<td>1983</td>
<td>Manager Registration - H &amp; R</td>
</tr>
</tbody>
</table>

6. Total Application Fee:

$1,025.00

DO NOT WRITE IN THIS SPACE - FOR DEPARTMENT OF REVENUE USE ONLY

LIABILITY INFORMATION

<table>
<thead>
<tr>
<th>County</th>
<th>City</th>
<th>Industry Type</th>
<th>License Account Number</th>
<th>Liability Date</th>
<th>License Issued Through (Expiration Date)</th>
</tr>
</thead>
<tbody>
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<tr>
<th>From</th>
<th>To</th>
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</table>

Cash Fund New License $2300-100 (999)
Cash Fund Transfer License $2310-100 (999)

TOTAL $
19. If applicant is a corporation, partnership, association or limited liability company, applicant must list ALL OFFICERS, DIRECTORS, GENERAL PARTNERS, AND MANAGING MEMBERS. In addition applicant must list any stockholders, partners, or members with OWNERSHIP OF 10% OR MORE IN THE APPLICANT. ALL PERSONS LISTED BELOW must also attach form DR 8404-I (Individual History record), and submit fingerprint cards to their local licensing authority.

<table>
<thead>
<tr>
<th>NAME</th>
<th>HOME ADDRESS, CITY &amp; STATE</th>
<th>DOB</th>
<th>POSITION</th>
<th>% OWNED*</th>
</tr>
</thead>
<tbody>
<tr>
<td>Francis Schultz</td>
<td>8992 E. Wesley Ave., Den, CO 80231</td>
<td>3/19/71</td>
<td>Pres./Dir.</td>
<td>33.4%</td>
</tr>
<tr>
<td>Terry Papay</td>
<td>1801 Wynkoop St. #704, Den, CO 80202</td>
<td>4/14/53</td>
<td>Treas/Dir.</td>
<td>33.3%</td>
</tr>
<tr>
<td>Albert Papay</td>
<td>1801 Wynkoop St. #704, Den, CO 80202</td>
<td>7/4/46</td>
<td>Secy/Dir.</td>
<td>33.3%</td>
</tr>
</tbody>
</table>

*If total ownership percentage disclosed here does not total 100% applicant must check this box
☐ Applicant affirms that no individual other than those disclosed herein, owns 10% or more of the applicant

Additional Documents to be submitted by type of entity
☐ CORPORATION
☐ Cert. of Incorp.
☐ Cert. of Good Standing (if more than 2 yrs. old)
☐ Cert. of Auth. (if a foreign corp.)
☐ PARTNERSHIP
☐ Partnership Agreement (General or Limited)
☐ Husband and Wife partnership (no written agreement)
☐ LIMITED LIABILITY COMPANY
☐ Articles of Organization
☐ Cert. of Authority (if foreign company)
☐ Operating Agmt.
☐ ASSOCIATION OR OTHER
☐ Attach copy of agreements creating association or relationship between the parties

Registered Agent (if applicable) Francis Schultz
Address for Service 538 E. 17th Ave., Denver, CO 80203

OATH OF APPLICANT
I declare under penalty of perjury in the second degree that this application and all attachments are true, correct, and complete to the best of my knowledge. I also acknowledge that it is my responsibility and the responsibility of my agents and employees to comply with the provisions of the Colorado Liquor or Beer Code which affect my license.

Authorized Signature: [Signature]
Title: President
Date: 9/14/09

REPORT AND APPROVAL OF LOCAL LICENSING AUTHORITY (CITY/COUNTY)

Date application filed with local authority
Date of local authority hearing (for new license applicants; cannot be less than 30 days from date of application 12-47-311 (1)) C.R.S.

THE LOCAL LICENSING AUTHORITY HEREBY AFFIRMS:

☐ Been fingerprinted
☐ Been subject to background investigation, including NCIC/CCIC check for outstanding warrants
☐ That the local authority has conducted, or intends to conduct, an inspection of the proposed premises to ensure that the applicant is in compliance with, and aware of, liquor code provisions affecting their class of license

(Check One)
☐ Date of Inspection or Anticipated Date
☐ Upon approval of state licensing authority

The foregoing application has been examined, and the premises, business to be conducted, and character of the applicant are satisfactory. We do report that such license, if granted, will meet the reasonable requirements of the neighborhood and the desires of the adult inhabitants, and will comply with the provisions of Title 12, Article 46 or 47, C.R.S. THEREFORE, THIS APPLICATION IS APPROVED.

Local Licensing Authority for

Signature
Title
Date

Signature (attest)
Title
Date